

NOTICE

NOTICE is hereby given that the Seventeenth Annual General Meeting of the members of K L G Capital Services Limited will be held on Thursday, September 29, 2011 at 4.00 p.m. at Oricon House, Maharashtra Chambers of Commerce Path, Fort, Mumbai – 400001, to transact the following businesses:-

ORDINARY BUSINESS:

- 1) To receive, consider, approve and adopt the Audited Balance Sheet as on March 31, 2011 and the Profit & Loss Account for the financial year ended on that date and also the Reports of the Board of Directors and the Auditors thereon.
- 2) To appoint a Director in place of Mr. S. S. Thakur, who is liable to retire by rotation and being eligible, offers himself for re-appointment.
- 3) To appoint a Director in place of Mr. B. G. Daga, who is liable to retire by rotation and being eligible, offers himself for re-appointment.
- 4) To appoint M/s **NBS & Co.**, Chartered Accountants, as the Statutory Auditors, who shall hold office from the conclusion of this Annual General Meeting until the conclusion of the next Annual General Meeting and to authorise the Board of Directors to fix their remuneration.

By Order of the Board of Directors

Hemendra Singh
Whole Time Director

Place : New Delhi
Date : August 31, 2011

Registered Office:
SKIL House, 209,
Bank Street Cross Lane,
Fort, Mumbai- 400023.

Notes:

- 1) **MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT ONE OR MORE PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF/HERSELF AND A PROXY NEED NOT BE A MEMBER OF THE COMPANY.**
- 2) The proxy in order to be effective must be deposited at the Registered Office of the Company not less than 48 hours before the commencement of the meeting.
- 3) If the appointer is a Corporation, the proxy must be executed under its seal or under the hand of its duly authorized officer or attorney.
- 4) The Register of Members and the Share Transfer Books of the Company will remain closed from Tuesday, September 27, 2011 to Thursday, September 29, 2011 (both days inclusive) for the purpose of 17th Annual General Meeting.
- 5) The members are requested to:
 - a) intimate to the Company (for shares held in physical form) and to their Depository Participant (DP) (for shares held in Dematerialised form) the changes, if any, in their registered address, ECS / Bank account number/details, etc. at an early date;
 - b) quote ledger folio numbers/DP Identity and Client Identity Numbers in all their correspondence;
 - c) approach the Company for consolidation of folios, if shareholdings are under multiple folios;
 - d) bring their copies of the Annual Report and the Attendance Slip duly filled in for attending the Annual General Meeting; and
 - e) Members desirous of obtaining any information concerning the accounts and operations of the Company are requested to address their questions to the Company Secretary, so as to reach at least seven days before the date of the Meeting, to enable the information required to be made available at the Meeting, to the best extent possible.

Details of Directors seeking re-appointment in the Seventeenth Annual General Meeting to be held on September 29, 2011, pursuant to requirement of Clause 49 of Listing Agreement.

Director	Mr. S. S. Thakur	Mr. B. G. Daga
Designation	Independent Director	Independent Director
Date of Birth	August 26, 1929	January 5, 1943
Date of Appointment	June 19, 2008	June 19, 2008
Functional Expertise	<ul style="list-style-type: none"> ● Banking and Foreign Exchange ● Ex- Controller of Foreign Exchange, Reserve Bank of India ● Founder Chairman of HDFC Bank ● Senior Adviser of United Nations Development Programme (UNDP) 	<ul style="list-style-type: none"> ● Valuation of business ● Equity and Asset Management ● Banking ● Investment Advisory Services ● Management of Stock Exchange Depositories
Qualification	M. Com. , CAIIB	<ul style="list-style-type: none"> ● Masters in Commerce ● Corporate Secretary from the Corporation of Secretaries, London ● Diploma of International Accountants, London ● Diploma in Banking and Cooperation of Indian Institute of Bankers ● Government Commercial Diploma of Government of Maharashtra
Directorships in other Companies	<ol style="list-style-type: none"> 1. Shrenuj and Company Limited 2. Kotak Mahindra Old Mutual Life Insurance Limited 3. Kamat Hotels (India) Ltd. 4. HDFC Securities Limited 5. Urban Infrastructure Venture Capital Limited 6. KEC International Limited 7. MCX Stock Exchange Limited 8. Responsive Industries Limited 9. DSP BlackRock Trustee Private Limited 10. Quantum Information Services Private Limited 11. Quantum Advisors Private Limited 12. Harirani Investment and Trading Private Limited 13. Equitymaster Agora Research Private Limited (Alternate Director) 	<ol style="list-style-type: none"> 1. Spicebulls Investments Limited 2. Wall Street Finance Limited 3. Mumbai Vaish Seva Sansthan 4. Vishwakaram Kaushal Kendra
Chairman / member of the committee of other companies on which he is a director	<ol style="list-style-type: none"> 1. HDFC Securities Limited 2. Shrenuj & Co. Limited 3. Kotak Mahindra Old Mutual Life Insurance Co. Limited 4. KEC International Limited 5. Kamat Hotels (India) Limited 6. Responsive Industries Limited 	<ol style="list-style-type: none"> 1. Spicebulls Investments Limited 2. Wall Street Finance Limited
Shareholding in the Company as on March 31, 2011	NIL	NIL