

KLG CAPITAL SERVICES LIMITED

Registered Office : SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai – 400 023

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30/09/2014

| PART I | | Rs. in Lacs | | | | | |
|---------|--|----------------------|----------------------|----------------------|----------------------|----------------------|-------------------------------|
| Sr. No. | Particulars | Quarter ended | | | Half Year Ended | | Year Ended 31.03.2014 Audited |
| | | 30.09.2014 Unaudited | 30.06.2014 Unaudited | 30.09.2013 Unaudited | 30.09.2014 Unaudited | 30.09.2013 Unaudited | |
| 1 | Income from operations | | | | | | |
| | (a) Net Sales/Income from Operations (Net of excise duty) | 10.00 | 11.71 | 25.00 | 21.71 | 30.00 | 41.67 |
| | (b) Other Operating Income | - | - | - | - | - | - |
| | Total Income from operations (net) | 10.00 | 11.71 | 25.00 | 21.71 | 30.00 | 41.67 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed/Operating Expenses | - | - | - | - | - | - |
| | (b) Purchase of stock in trade | - | - | - | - | - | - |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - | - | - |
| | (d) Employees benefits expenses | 0.28 | 0.24 | 0.44 | 0.52 | 0.72 | 1.46 |
| | (e) Depreciation and amortisation expenses | 0.01 | 0.09 | 0.02 | 0.10 | 0.03 | 0.07 |
| | (f) Provision for Diminution in value of Investments. | 2.66 | - | - | 2.66 | 2.54 | 21.42 |
| | (g) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 1.25 | 1.77 | 17.43 | 3.02 | 17.43 | - |
| | Total expenses | 4.20 | 2.10 | 17.89 | 6.30 | 20.72 | 22.94 |
| 3 | Profit/(Loss) from Operations before other income, finance costs and exceptional items (1-2) | 5.80 | 9.61 | 7.11 | 15.41 | 9.28 | 18.72 |
| 4 | Other Income | 4.07 | - | - | 4.07 | - | 6.11 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3±4) | 9.87 | 9.61 | 7.11 | 19.48 | 9.28 | 24.83 |
| 6 | Finance Costs | - | - | - | - | - | - |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5±6) | 9.87 | 9.61 | 7.11 | 19.48 | 9.28 | 24.83 |
| 8 | Exceptional items | - | - | - | - | - | - |
| 9 | Profit/(Loss) from ordinary activities before tax (7±8) | 9.87 | 9.61 | 7.11 | 19.48 | 9.28 | 24.83 |
| 10 | Tax expenses | 2.55 | 2.78 | 6.00 | 5.33 | 7.29 | 10.21 |
| 11 | Profit/(Loss) from ordinary activities after tax (9±10) | 7.32 | 6.83 | 1.11 | 14.15 | 1.99 | 14.63 |
| 12 | Extraordinary items | - | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11±12) | 7.32 | 6.83 | 1.11 | 14.15 | 1.99 | 14.63 |
| 14 | Paid-up Equity Share Capital (Face Value of Rs.10/- per share) | 320.24 | 320.24 | 320.24 | 320.24 | 320.24 | 320.24 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | - | - | 322.68 |
| 16. | EPS (before extraordinary items) (of Rs. 10 each) (not annualised) | | | | | | |
| | (a) Basic | 0.23 | 0.21 | 0.03 | 0.44 | 0.06 | 0.46 |
| | (b) Diluted | 0.23 | 0.21 | 0.03 | 0.44 | 0.06 | 0.46 |
| 16. | EPS (After extraordinary items) (of Rs. 10 each) (not to be annualised) | | | | | | |
| | (a) Basic | 0.23 | 0.21 | 0.03 | 0.44 | 0.06 | 0.46 |
| | (b) Diluted | 0.23 | 0.21 | 0.03 | 0.44 | 0.06 | 0.46 |

PART II SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30/09/2014

| PART II | | Rs. in Lacs | | | | | |
|---------|--|----------------------------------|------------|------------|-----------------|------------|-------------------------------|
| Sr. No. | Particulars | Quarter ended | | | Half Year Ended | | Year Ended 31.03.2014 Audited |
| | | 30.09.2014 | 30.06.2014 | 30.09.2013 | 30.09.2014 | 30.09.2013 | |
| 1 | Public shareholding: | | | | | | |
| | - Number of shares | 1,266,325 | 1,266,325 | 1,266,325 | 1,266,325 | 1,266,325 | 1,266,325 |
| | - Percentage of shareholding | 39.54 | 39.54 | 39.54 | 39.54 | 39.54 | 39.54 |
| 2 | Promoters and Promoter group Shareholding | | | | | | |
| | (a) Pledged / Encumbered | | | | | | |
| | - Number of shares | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share capital of the Company) | NIL | NIL | NIL | NIL | NIL | NIL |
| | (b) Non-encumbered | | | | | | |
| | - Number of shares | 1,936,075 | 1,936,075 | 1,936,075 | 1,936,075 | 1,936,075 | 1,936,075 |
| | - Percentage of shares (as a % of the total shareholding of Promoter and Promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the Company) | 60.46 | 60.46 | 60.46 | 60.46 | 60.46 | 60.46 |
| | Particulars | 3 months ended 30.09.2014 | | | | | |
| B | INVESTOR COMPLAINTS | | | | | | |
| | Pending at the beginning of the quarter | | | NIL | | | |
| | Received during the quarter | | | NIL | | | |
| | Disposed of during the quarter | | | NIL | | | |
| | Remaining unresolved at the end of the quarter | | | NIL | | | |

Note :

- The above results were reviewed by Audit Committee and thereafter approved by the Board of Directors in their respective meeting held on 13.11.2014.
- The Statutory Auditors have carried out "Limited Review" of the above results.
- The Company is operating in Single Segment.
- The figures for the previous corresponding periods have been regrouped/rearranged wherever necessary to make them comparable.

Standalone Statement of Assets and Liabilities

| Particulars | As at 30/09/2014 (Unaudited) | As at 31/03/2014 (Audited) |
|--|------------------------------|----------------------------|
| A EQUITY AND LIABILITIES | | |
| 1 Shareholders funds | | |
| (a) Share capital | 320.24 | 320.24 |
| (b) Reserves and surplus | 336.83 | 322.68 |
| (c) Money received against share warrants | - | - |
| Sub-total - Shareholders funds | 657.07 | 642.92 |
| 2 Share application money pending allotment | - | - |
| 3 Non-current liabilities | | |
| (a) Long-term borrowings | - | - |
| (b) Deferred tax liabilities (net) | 0.03 | 0.03 |
| (c) Other long-term liabilities | - | - |
| (d) Long-term provisions | - | - |
| Sub-total - Non-current liabilities | 0.03 | 0.03 |
| 4 Current liabilities | | |
| (a) Short-term borrowings | 54.92 | 27.56 |
| (b) Trade payables | - | - |
| (c) Other current liabilities | 96.38 | 147.60 |
| (d) Short-term provisions | 488.00 | 483.00 |
| Sub-total - Current liabilities | 639.30 | 658.16 |
| TOTAL - EQUITY AND LIABILITIES | 1,296.40 | 1,301.11 |
| B ASSETS | | |
| 1 Non-current assets | | |
| (a) Fixed assets | 0.09 | 0.19 |
| (b) Goodwill on consolidation | - | - |
| (c) Non-current investments | 994.96 | 994.96 |
| (d) Long-term loans and advances | - | - |
| (e) Other non-current assets | - | - |
| Sub-total - Non-current assets | 995.05 | 995.15 |
| 2 Current assets | | |
| (a) Current investments | 183.92 | 183.92 |
| (b) Inventories | - | - |
| (c) Trade receivables | 71.89 | 80.93 |
| (d) Cash and cash equivalents | 5.54 | 1.11 |
| (e) Short-term loans and advances | 40.00 | 40.00 |
| (f) Other current assets | - | - |
| Sub-total - Current assets | 301.35 | 305.96 |
| TOTAL - ASSETS | 1,296.40 | 1,301.11 |

By order of the Board of Directors
For KLG Capital Services Limited
Sd/-
Chairman

Place : Mumbai
Date : 13.11.2014