

KLG CAPITAL SERVICES LIMITED

CIN : L67120MH1994PLC218169

Registered Office: SKIL House, 209, Bank Street Cross Lane, Fort, Mumbai - 400 023

Tel. No. 91-22-66199000; **Fax No.** : 91-22-66199024

Email: company.secretary@klgcapital.com; **Website:** www.klgcapital.com

NOTICE OF THE 20TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING INFORMATION

NOTICE is hereby given that the 20th Annual General Meeting ("AGM") of the Members of the Company will be held on Tuesday, September 30, 2014 at 1600 hours at Babasaheb Dahanukar Hall, Orion House, 12, K. Dubhash Marg, Kala Ghoda, Fort, Mumbai 400 001, to transact the business as set out in the Notice of AGM.

Electronic copies of the Notice and the Annual Report have been sent to all the members [other than those who had requested for physical copy or whose E-mail address is not registered with the Depository Participants ("DP")] to their E-mail address as registered with the DP and made available to the Company by the Depositories. Physical copies of the Notice of the AGM and Annual Report have been sent to all other members at their registered address in the permitted mode. The said Notice and Annual Report is available on the Company's website company.secretary@klgcapital.com. The Company has completed the dispatch of Notice and the Annual Report to the members of the Company on September 6, 2014.

Pursuant to Section 91 of the Companies Act, 2013 and clause 16 of the Listing Agreement, the Register of Members and Share Transfer Books for equity shares of the Company will remain closed from Thursday, September 25, 2014 to Tuesday, September 30, 2014 (both days inclusive) for the purpose of the AGM.

In compliance with the provisions of Section 108 of the Companies Act, 2013, read with Rule 20 of Companies (Management and Administration) Rules, 2014 and Clause 35B of the Listing Agreement, the Company is providing the facility to the members to cast their vote by electronic means on all the resolutions set forth in the Notice of the AGM, through E-voting services provided by Central Depository Services (India) Limited (CDSL).

E-voting rights of the members shall be reckoned on the equity share held by them as on August 29, 2014. The voting will commence on Wednesday, September 24, 2014 at 900 hours and shall end on Friday, September 26, 2014 at 1800 hours. During the period members may cast their vote electronically, thereafter, the E-voting module shall be disabled.

Any query/grievance in relation to E-voting can be addressed to the Company Secretary of the Company at the address/telephone/fax numbers mentioned above or through e-mail at company.secretary@klgcapital.com or send an email to helpdesk.evoting@cdslindia.com.

By Order of the Board of Directors

Sd/-

Date : September 7, 2014

Place: Mumbai

Amit Shrivastava
Compliance Officer