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| Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 |
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|-----------|--|
| 1. | Name of Listed Entity: KLG Capital Services Limited |
| 2. | Scrip Code/Name of Scrip/Class of Security: 530771 |
| 3. | Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. If under 31(1)(b) then indicate the report for Quarter ending |
| | b. If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|----------|---|-------------|------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

KLG Capital Services Limited
Table I - Summary Statement holding of specified securities

| Category | Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) | Number of Voting Rights held in each class of securities | | | Shares Underlying Outstanding convertible securities (including | ing, as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|----------|-------------------------------|----------------------|---|--|--|------------------------|---|--|-------------|---------|---|--|----------------------------|---------|--|---------|---|--------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) = | (viii) As a | (ix) | | | (x) | (xi)= | (xii) | | (xiii) | | (xiv) | |
| (A) | Promoter & Promoter Group | 1 | 1936075 | 0 | 0 | 1936075 | 60.4570 | 1936075 | 0 | 1936075 | 60.4570 | 0 | 60.4570 | 0 | 0.0000 | 0 | 0.0000 | 1936075 |
| (B) | Public | 1325 | 1266325 | 0 | 0 | 1266325 | 39.5430 | 1266325 | 0 | 1266325 | 39.5430 | 0 | 39.5430 | 0 | 0.0000 | NA | NA | 1263392 |
| (C) | Non Promoter - Non Public | | | | 0 | | | | 0 | | | 0 | | | 0.0000 | NA | NA | |
| (C1) | Shares Underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (C2) | Shares Held By Employee Trust | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total | 1326 | 3202400 | 0 | 0 | 3202400 | 100.0000 | 3202400 | 0 | 3202400 | 100.0000 | 0 | 100.0000 | 0 | 0.0000 | 0 | 0.0000 | 3199467 |

KLG Capital Services Limited

Table III - Statement showing shareholding pattern of the Public shareholder

| Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Shares Underlying Outstanding convertible securities (including | ing, as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|---|------|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|---------|---|--|----------------------------|---------|--|---------|---|--------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| | | | | | | | | (IX) | | | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = | (VIII) As a | (IX) | | | (X) | (XI)= | (XII) | | (XIII) | | (XIV) | |
| 1 Institutions | | | | | | | | | | | | | | | | | | |
| (a) Mutual Fund | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (b) Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (c) Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (d) Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (e) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (f) Financial Institutions / Banks | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (g) Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (h) Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (i) Any Other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| Sub Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 Central Government/ State Government(s)/ President of India | | | | | | | | | | | | | | | | | | |
| Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 3 Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) Individuals | | | 0 | 0 | | | | | | | | | | 0 | | NA | NA | |
| i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 1223 | 485869 | 0 | 0 | 485869 | 15.1720 | 485869 | 0 | 485869 | 15.1720 | 0 | 15.1720 | 0 | 0.0000 | NA | NA | 482936 |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 7 | 237243 | 0 | 0 | 237243 | 7.4083 | 237243 | 0 | 237243 | 7.4083 | 0 | 7.4083 | 0 | 0.0000 | NA | NA | 237243 |
| Bhavaneesh Athikary | | | 52034 | 0 | 0 | 52034 | 1.6248 | 52034 | 0 | 52034 | 1.6248 | 0 | 1.6248 | 0 | 0.0000 | NA | NA | 52034 |
| Suchitra Ganesh Shanbhag | | | 60400 | 0 | 0 | 60400 | 1.8861 | 60400 | 0 | 60400 | 1.8861 | 0 | 1.8861 | 0 | 0.0000 | NA | NA | 60400 |
| (b) NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (c) Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (d) Overseas Depositories(holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| (e) Any Other (Specify) | | 95 | 543213 | 0 | 0 | 543213 | 16.9627 | 543213 | 0 | 543213 | 16.9627 | 0 | 16.9627 | 0 | 0.0000 | NA | NA | 543213 |
| Hindu Undivided Family | | 44 | 43457 | 0 | 0 | 43457 | 1.3570 | 43457 | 0 | 43457 | 1.3570 | 0 | 1.3570 | 0 | 0.0000 | NA | NA | 43457 |
| Non Resident Indians (Non Repat) | | 6 | 676 | 0 | 0 | 676 | 0.0211 | 676 | 0 | 676 | 0.0211 | 0 | 0.0211 | 0 | 0.0000 | NA | NA | 676 |
| Other Directors | | 2 | 3500 | 0 | 0 | 3500 | 0.1093 | 3500 | 0 | 3500 | 0.1093 | 0 | 0.1093 | 0 | 0.0000 | NA | NA | 3500 |
| Non Resident Indians (Repat) | | 6 | 8005 | 0 | 0 | 8005 | 0.2500 | 8005 | 0 | 8005 | 0.2500 | 0 | 0.2500 | 0 | 0.0000 | NA | NA | 8005 |
| Clearing Member | | 12 | 3429 | 0 | 0 | 3429 | 0.1071 | 3429 | 0 | 3429 | 0.1071 | 0 | 0.1071 | 0 | 0.0000 | NA | NA | 3429 |
| Bodies Corporate | | 25 | 484146 | 0 | 0 | 484146 | 15.1182 | 484146 | 0 | 484146 | 15.1182 | 0 | 15.1182 | 0 | 0.0000 | NA | NA | 484146 |
| Karanja Infrastructure Private Limited | | 1 | 107185 | 0 | 0 | 107185 | 3.3470 | 107185 | 0 | 107185 | 3.3470 | 0 | 3.3470 | 0 | 0.0000 | NA | NA | 107185 |
| Ranveer Infrastructure Pvt.Ltd. | | 1 | 103500 | 0 | 0 | 103500 | 3.2320 | 103500 | 0 | 103500 | 3.2320 | 0 | 3.2320 | 0 | 0.0000 | NA | NA | 103500 |
| Verona Capital Limited | | 1 | 95998 | 0 | 0 | 95998 | 2.9977 | 95998 | 0 | 95998 | 2.9977 | 0 | 2.9977 | 0 | 0.0000 | NA | NA | 95998 |
| Hansa Infrastructure Pvt.Ltd. | | 1 | 85000 | 0 | 0 | 85000 | 2.6543 | 85000 | 0 | 85000 | 2.6543 | 0 | 2.6543 | 0 | 0.0000 | NA | NA | 85000 |
| Parag Infrastructure Pvt.Ltd. | | 1 | 70600 | 0 | 0 | 70600 | 2.2046 | 70600 | 0 | 70600 | 2.2046 | 0 | 2.2046 | 0 | 0.0000 | NA | NA | 70600 |
| Sub Total (B)(3) | | 1325 | 1266325 | 0 | 0 | 1266325 | 39.5430 | 1266325 | 0 | 1266325 | 39.5430 | 0 | 39.5430 | 0 | 0.0000 | NA | NA | 1263392 |
| Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 1325 | 1266325 | 0 | 0 | 1266325 | 39.5430 | 1266325 | 0 | 1266325 | 39.5430 | 0 | 39.5430 | 0 | 0.0000 | NA | NA | 1263392 |

KLG Capital Services Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up equity shares held | Partly paid-up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | Shares Underlying Outstanding convertible securities (including | ing, as a % assuming full conversion of convertible securities | Number of Locked in shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialised form | |
|---|--|-----|----------------------|---|-----------------------------------|--|------------------------|--|--|-------------|----------|---|--|----------------------------|----------|--|-----------|---|--------------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held(b) | No. (a) | | As a % of total Shares held(b) |
| | | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |